Scheme of Delegation 2019-20 (Approved 3 July 2018)

anthem

	Board of Trustees non-delegated responsibilities	Responsibilities delegated by the Board to the Education Executive Team (EET)	Responsibilities delegated by the Board to headteachers*	Respoi t
Responsibilities	 Level of responsibility: strategic develop the vision, ethos and strategic direction of the Trust hold the EET to account for the educational and financial performance of the Trust ensure public money is well spent 	 Level of responsibility: executive lead, deliver, monitor and challenge implementation of Trust strategy support the Trustees in fulfilling their responsibilities ensure the educational and financial performance of the schools ensure public money is well spent 	 Level of responsibility: operational with strategic management at local level within the overall Anthem strategy lead the development of the vision, ethos and strategic direction of the school lead, manage and deliver the implementation of Trust and in-school strategies within their school lead on the educational and financial performance of the school ensure public money is well spent 	Level of with spe support • work the so the o • use si • support Head finan • ensur
		Strategic plan	ning schedule	1
Planning	• agree Trust Development Plan (TDP)	 develop, propose, gain agreement from Trustees on implementation of the Trust Development Plan (TDP) quality assure and sign off each school's development plans (SDP) and monitor and support their implementation monitor and challenge schools through the target setting/school improvement planning cycle monitor and challenge the Partnership Development Plans (PDP) 	 develop, propose, and gain agreement for the SDP at Trust and school level, setting targets as appropriate deliver the SDP 	• receiv moni
		Stanc	lards	*
Data	monitor and challenge the overall outcomes of the Trust	 scrutinise and challenge pupil attainment, progress and school interventions, ensuring that they are sufficiently stretched, challenged and supported in their learning set and monitor minimum/maximum attainment and progress targets for each school monitor school tracking procedures to ensure data is robust and secure determine tools, including appropriate training, for tracking data and carrying out analysis set and clearly communicate criteria for school predictions and target setting at school level monitor and challenge progress toward the achievement of targets and take appropriate action when vulnerabilities are identified by any part of the Trust provide appropriate challenge mechanisms for failure at any level of the Trust 	 ensuring all pupils make at least the agreed expectation of progress within their school track and analyse student attainment and progress develop support interventions for the able, and all vulnerable groups drive and deliver school improvement by using school tracking procedures ensure data is robust and secure through termly pupil performance meetings propose minimum/maximum attainment and progress targets for the school comply with criteria for school predictions and target setting monitor progress toward the achievement of targets and take swift action when vulnerabilities are identified 	• moni attain Head

ponsibilities delegated by the Board to the Local Governing Body (LGB)

l of responsibility: accountable to the Board specific delegation for strategy, monitoring, ort and challenge within their school

rork in partnership with the Headteacher to develop the school vision, ethos and strategic direction within the overall Trust strategy and local context se skills and expertise to the benefit of the school apport the Education Director in holding the leadteacher to account for the educational and nancial performance of the school insure public money is well spent

eceive, comment and contribute to the SDP and nonitor its impact

nonitor and challenge student attendance, ttainment and progress data as reported in the leadteacher termly summary

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	Board of Trustees non-delegated responsibilities	Responsibilities delegated by the Board to the Education Executive Team (EET)	Responsibilities delegated by the Board to headteachers*	Respo
Teaching & learning	• to oversee the quality of teaching and learning across the Trust, and comment and challenge.	 maintain and continually improve the quality of teaching and learning across the Trusts by monitoring, challenging and improving practice as well as identifying opportunities for continual professional development share Trust-wide good practice 	 maintain and continually improve the quality of teaching and learning in their school address underperformance of teaching where identified share good practice within school and across Trust identify areas for improvement and implement remedies 	 provide scrute teac Heat
Curriculum	• establish the Trusts strategic curriculum vision and structure	• propose and gain agreement on Trust's curriculum vision and structure and implement	develop the school curriculum within the Trust curriculum vision and strategy	 ensuvision reviand changed
Performance	• monitor and challenge the performance of Trust schools	 support and challenge schools in improving their Ofsted judgement or maintaining an outstanding judgement monitor and challenge the schools' self-evaluation and recommend improvements monitor and challenge the headteacher termly summary of the school 	 publish school self-evaluation and act on Trust recommendations for improvement publish a headteacher termly summary of the school act and deliver on inspection recommendations 	 rece judg rece sum Hea
		Safegu	arding	
Safeguarding	• responsible for the welfare and safeguarding of all pupils and staff.	 Lead on ensuring high standards of Safeguarding across the Trust provide and update safeguarding policies, and signpost training programmes provide rapid response support for staff allegations monitor updating of the single central register (SCR) in schools and take action when this is not the case monitor schools are dealing with issues appropriately and provide support to schools lead on issues or concerns relating to the Headteacher conduct annual safeguarding audits, report findings to Trustees and direct remedial action analyse trends and concerns across the Trust, directing support or remediation 		 be a poli esca the rece repo have Chi
		Work	force	
Policy	• approve all employee contracts and HR policies	 determine human resources policy and procedures for the Trust including performance management oversee the Trust's strategy on staff wellbeing consult with Trade Unions on policies and disputes 	• implement all Trust HR policies and strategies	• ove

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- romote and encourage high quality teaching in ne school
- crutinise the Headteacher's assessment of
- eaching in the school as reported in the
- Ieadteacher termly summary

nsure the school curriculum reflects the school's asion and meets the needs of the school community eview school curriculum structures and support and challenge the Headteacher when discussing manges

- ecceive and comment on the school self-evaluation adgements
- eceive and comment on Headteacher's termly ummary report, reporting any concerns to the leadteacher and EET
- e aware of safeguarding and child protection olicies and procedures
- scalate any concerns on Safeguarding in line with ne Trusts' policy
- eceive and comment on safeguarding audit eports.
- ave oversight of support for Looked After
- hildren and young carers

versee the school strategy for staff wellbeing

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Recruitment	• appoint the CEO, supporting him or her in the recruitment of other senior EET posts.	 provide Trust recruitment procedures approve employment contracts for all staff appoint staff with Trust-wide responsibilities. recruit headteachers and deputy headteachers supported by the Chair of the LGB support schools with the recruitment and retention of high-calibre teaching and associate staff 	 appoint all school staff other than the Headteacher and Deputy Headteacher following Trust guidance. ensure Safer Recruitment Policy and procedures are fully adhered to 	• sup hea
Performance management	 set pay, conditions and performance management arrangements for all staff manage performance of CEO setting and reviewing annual targets approve pay awards for the EET and headteachers 	 performance-manage headteachers set headteacher pay levels and recommend annual pay awards to the Trustees review deputy headteacher pay levels and annual pay awards chair the pay committee for schools and monitor and challenge outcomes of performance management CEO performance-manage other members of the EET setting and reviewing annual targets approve dismissals, redundancies and terminations of staff 	 ensure all staff are performance-managed in accordance with the Trust policy implement an appropriate people strategy in accordance with Trust policies performance-manage line managers or direct report roles overview outcomes of staff performance management and report vulnerabilities and training needs to EET obtain approval from EET for dismissals, redundancies or terminations of staff 	 assi and sup peri
Training	 identify Trustee training needs and ensure knowledge is current and updated 	 identify CST and Board training needs and ensure knowledge is current and updated provide clear guidance for minimum requirements around experience and/or training for LGBs collect training needs analysis from schools and co-ordinate CPD and other educational / training programs for all staff deliver leadership induction and training for headteachers and aspiring leaders across CST 	• identify training for their own and staff training needs, evaluate and feed back to the EET on the efficacy of CPD and education programs	• ider with upd
		Policy co	mpliance	·
Policies	 approve and monitor the framework for policy approval approve statutory policies 	 publish and obtain approval for mandatory and best practice policies in accordance with the policy framework monitor implementation and compliance with Trist policies 	 implement and comply with Trust policies feedback to the Trust on the impact of policies in the school context develop school procedures and policies (if required) 	 rece con ensupoli ove Hez
Complaints	resolve complaints in line with the Trust Complaints Policy	 have a clear complaints policy and procedure that is communicated to all parties resolve or escalate complaints in line with the Trust Complaints Policy 	resolve or escalate complaints in line with the Trust Complaints Policy	• reso Tru

ponsibilities delegated by the Board to the Local Governing Body (LGB)

upport the EET in the recruitment of school leadteachers and deputy headteachers

ssist the Headteacher by convening disciplinary nd grievance panels upport the Education Director with the erformance management of headteachers

lentify Local Governors' training needs and liaise with the EET to ensure knowledge is current and pdated

eceive and feedback on Trust policies in the local ontext

- nsure school procedures are aligned to Trust olicies
- versee school compliance and report concerns to leadteacher and/or EET

esolve or escalate complaints in line with the Frust Complaints Policy

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Admissions	• approve admissions policies for all schools	 ensure up to date and compliant admissions policy for all schools obtain approval for changes in PAN and Admissions policies proposed by schools 	 comply with CST Admissions Policy template and timelines report proposed changes to PAN or school Admissions Policy to ED 	 feec Hea loca act PAI
Behaviour	• establish the Trust strategy on behaviour	 monitor exclusions across the Trust provide guidance and support on all appeals processes 	 ensure compliance with regard to staffing/admissions/discipline/exclusions/appeals/ H&S/PP & FSM/SEND, LAC etc consult ED on potential permanent exclusions report panel decisions to the ED 	 ove with Hea con app repo
School dav		• set parameters for the times of school sessions, school term dates and inset days.	• set and publish the times of school sessions and the dates of school terms and holidays within parameters agreed by EET.	• feec taki
	1	Finance an	d Estates	1
Budget	• approve the Trust budget and monitor its delivery throughout the year	 set the framework and assumptions for school budgets challenge and agree annual budget for each school approve all school staffing structures and restructure proposals 	 develop and maintain the school's budget within the framework set by the EET seek LGB and EET approval for expenditure out of approved budget review staffing structure for efficiency and affordability 	 rece mon con suppopp three
Controls	• ensure effective financial management of the Trust	 publish and communicate CST Financial Handbook and monitor financial procedures across CST schools set, monitor and challenge progress towards financial targets monitor schools against budget and ensure school deals with variances swiftly 	 comply with the requirements of the CST Financial Handbook meet financial targets and report any financial vulnerabilities to EET ensure delivery of the approved budget or better 	 rece to t sup sche und stra
Capital	 approve capital expenditure plan for the Trust approve the overall strategic plan for capital expenditure taking into account the strategic plans of each school 	 set priorities for capital expenditure across CST to develop and monitor a estates strategy to ensure that all property remains 'fit for purpose' to lead project management arrangements for major capital projects 	 develop a building strategy for the school in conjunction with EET and Trust Property Manager ensure proposals about capital expenditure priorities are submitted to Trust Property Manager. 	 be a con feed exp
Procurement	• take a strategic view of Trust-wide resources	 provide strategic leadership and support in best value procurement across the Trust procure Trust-wide resources that will improve outcomes for pupils and schools ensure compliance with public procurement requirements 	• procure resources in accordance with Trust guideline	• scru pro

ponsibilities delegated by the Board to the Local Governing Body (LGB)

- eedback on the school Admissions Policy to the leadteacher and EET taking into account the local context
- ct as admissions authority for in-year and over AN admissions reporting to LA and EET
- verview behavior, exclusions and racists incidents ithin the school and report concerns to the leadteacher and EET
- onvene disciplinary and exclusion hearing and opeals, as required
- port panel decisions to the Headteacher and EET
- eedback on the proposed school dates and times iking into account local context.
- eccive and comment on the school budget nonitor delivery of the school budget escalating oncerns to the Headteacher and EET apport the school in maximizing local pportunities to generate additional income
- nrough the local community
- eceive financial audit reports, escalating concerns o the Headteacher and EET
- apport the Headteacher in the delivery of the chools' approved budget
- nderstand and monitor impact of the school
- trategy for Pupil Premium and Sports Grant
- e aware of school condition survey and escalate oncerns to Headteacher and EET eed into the school building strategy local xpertise and knowledge

crutinise and challenge best value judgements on rocurement proposals.

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Liabilities	• approve any long-term commitments or liabilities of more than one year	• approve and monitor any long-term commitments or liabilities of more than one year.	 consult with the EET on any long-term commitments or liabilities. 	
		Risk man	agement	
Risk	• oversee, review and challenge Trust strategic risk register	 develop and monitor risk management processes across the Trust and support schools to take appropriate mitigating action create and maintain Trust strategic risk register execute and oversee risk mitigation and related actions 	 compile risk register for school and ensure potential risks are mitigated in school procedures/improvement plans procure suitable insurance cover including motor transport insurance 	• rev esc
Health & safetv	• receive and challenge reports on critical incidents	 monitor health and safety issues and incidents, provide support when necessary provide guidelines, procedures and training for schools on Health and Safety commission audits to evaluate Health and Safety compliance 	 maintain school's facilities and ensure H&S requirements are adhered to implement Trust guidelines and procedures ensure relevant staff are suitably trained 	• rec
Business continuity	• approve business continuity strategy.	 set the framework and provide guidance to schools on business continuity arrangements. review schools' business continuity arrangements 	• develop, gain approval and implement a critical incident plan for the school.	• dise
		Collabo	oration	1
Internal relationships	 promote collaboration between Trust schools maximise the opportunities of being part of the wider Education Development Trust group 	 coordination of sharing of resources and best practice across the Trust accessing Ed Dev's wider resources and research for the benefit of CST schools maximising the opportunity for international school links develop and coordinate a systemised approach for disseminating good practice, that is accessible by all members of the Trust 	 share good practice across other Trust schools. develop and model a culture of collaboration within the school, Trust and wider community 	 prosch par sup ide the
External relationships	 build relationships with external organisations that can add value to the Trust 	 lead collaboration with organisations beyond the Trust manage relationships with the DfE/ESFA, LAs and other external agencies liaise other MATs, NSCL and others to ensure the interests of the Trust and member schools are well represented 	• establish/maintain relationships with the LA and other external agencies who support student learning and their social needs.	• coll loc:

ponsibilities delegated by the Board to the Local Governing Body (LGB)

eview the school's risk management register and scalate concerns to the Headteacher and EET

eceive Health and Safety audit reports and escalate oncerns to Headteacher and EET

iscuss and feedback on business continuity plan.

provide feedback from the community on the chool and the Trust

- articipate in Trust-wide forums and events
- upport the school in marketing and PR
- lentify and broker support for the school from ne wider local community

ollaborate with Trust groups and parents and the ocal community

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		Commu	nication	
Internal	• promote effective communication between Trustees, EET and LGBs	 ensure there is effective communication between Trustees, staff, LGBs, and all stakeholders develop communication mechanism between the schools communicate local views to Trustees and vice versa 	 ensure there is effective communication between the Trust, the school, LGB, parents, pupils and the local community communicate satisfaction or concerns to the EET 	 advo ensuthe 7 com com or T
Stakeholders	• set the expectation for parental engagement and pupil voice activities	 evaluate the level of parent engagement and pupil voice activities in schools review school analysis of response from parent engagement and pupil voice activities 	 promote high levels of parental support undertake annual pupil and parent satisfaction surveys and publish reports analyse responses from parent engagement and pupil voice activities 	 enco othe seek pupi over
External	 communicate with the press and media on matters having a bearing on the national reputation of the Trust ensure that all issues that put the reputation of the Trust at risk are reported to EDT 	 communicate with the press and media on matters having a bearing on the national reputation of the Trust and ensure that all issues that put the reputation at risk are reported to Trustees. support schools in managing press and media communication increase the national profile of the Trust 	• communicate with press and media on all matters relating to the school ensuring appropriate escalation to the EET and Trust Communications Manager where required.	• parti prof
Brand	• determine and approve the Trust brand	• communicate and ensure correct use of Trust branding	• comply with the Trust's branding requirements	 com cont disti

oonsibilities delegated by the Board to the Local Governing Body (LGB)

- dvocate for the school community
- nsure there is effective communication between
- ne Trust, the school, parents, pupils and the local community
- ommunicate satisfaction or concerns to the EET r Trust Board if appropriate
- ncourage and monitor appropriate parental and ther stakeholder input into the school
- eek and discuss feedback on pupil leaders and upil voice activities
- versee the pupil experience

articipate in community activities and increase the rofile of the school with local stakeholders

omply with the Trust's branding requirements ontribute to maximizing the value of the school's istinctive character